

JOB OPENING

SENIOR TRUST MANAGER (80 - 100%)

VALUEworks is an independent Multi-Family Office based in Zurich, Switzerland. We provide holistic and highly personalised services to a global clientele of entrepreneurial families. We specialise in international wealth advisory and management, strategic investment services, next-generation education, family governance and philanthropy. As a forward-thinking firm, we have made a commitment to go beyond traditional wealth and estate planning to focus on preserving wealth alongside family values, and financial security alongside social responsibility.

VALUEworks is seeking a Senior Trust Manager for its Wealth Management Team. A successful candidate should have:

- at least 5 years of senior professional experience in the wealth management, family office or fiduciary industry and in dealing with the needs of affluent international families
- solid experience in the management of complex wealth holding structures, including trust and company structures, and of charitable entities such as Swiss foundations
- a good understanding of international tax, regulatory and compliance issues as well as financial, investment and insurance matters
- excellent project management, coordination and organisational skills
- a university degree in law, taxation, business or finance or an equivalent education
- strong communication, marketing and presentation skills
- an entrepreneurial spirit and good leadership qualities
- open-mindedness, flexibility, and strong social competences
- excellent German and English language skills.

The Senior Trust Manager's **main responsibilities** include:

- setting up and hands-on management of international wealth holding structures and private charitable foundations
- handling of client relationships and dealing with requests from family members including tailor-made projects, transactions and lifestyle requests
- oversight of legal, tax, compliance and reporting matters in cooperation with compliance and external specialists, including file reviews and deadline management
- coordination and supervision of a small team of administrators and project managers and cooperation with the compliance, accounting and investment consulting teams.

We offer an opportunity for a long-term career in the private client sector, in a dynamic, entrepreneurial and fulfilling working environment that is full of variety and open to new ideas and innovation.

Applicants are invited to submit their CV, together with a motivation letter by post or by email to Valerie Jenni, COO, at talent@valueworks.ch. For further information, please call +41 44 388 9000 or visit us on www.valueworks.ch.